NEW COMBINATION IN ASTRAGALUS (FABACEAE)

JAMES F. SMITH and JAY C. ZIMMERS Department of Biological Sciences Snake River Plains Herbarium Boise State University Boise, Idaho 83725 jfsmith@boisestate.edu

ABSTRACT

Recent molecular phylogenetic analyses have established that the four varieties of Astragalus cusickii are three distinct, monophyletic clades: A. cusickii var. cusickii and A. cusickii var. flexilipes form one clade, A. cusickii var. sterilis and A. cusickii var. packardiae each form the other two. Although relationships among the clades in the analyses are poorly resolved, they are also poorly resolved with respect to other recognized species in the genus. Morphological data provide unique synapomorphies for each of the clades and therefore we propose to recognize three distinct species, with A. cusickii var. flexilipes retained at the rank of variety. A new combination brings A. cusickii var. packardiae to species rank, as Astragalus packardiae (Barneby) J.F. Sm. & Zimmers, comb. nov., whereas A. sterilis has already been published.

Astragalus L. is a diverse group of approximately 2500 species (Frodin 2004; Lock & Schrire 2005; Mabberley 2008) and has a rich diversity in four geographic areas (southwest and south-central Asia, the Sino-Himalayan region, the Mediterranean Basin, and western North America; in addition the Andes in South America have at least 100 species. Second to Eurasia in terms of species diversity is the New World, with approximately 400-450 species. The Intermountain Region of western North America (Barneby 1989) is especially diverse, and an estimated 70 species of *Astragalus* can be found in Idaho alone, including several endemic taxa (Mancuso 1999). The monophyly of *Astragalus* sensu stricto has been well-supported (Sanderson 1991; Sanderson & Doyle 1993; Wojciechowski et al. 1993, 1999), but many species-level relationships within the genus remain poorly resolved and most species in the Old World had not been revised since the late 19th century (Bunge 1868, 1869; Taubert 1894) until only recently (Podlech & Zarre 2013).

A recent phylogenetic analysis focusing on the four varieties of Astragalus cusickii A. Gray (1878) determined that the group could be divided into three monophyletic groups (Zimmers et al. 2017); A. cusickii var. sterilis (Barneby) Barneby (1989), A. cusickii var. packardiae Barneby (1989), and A. cusickii var. cusickii/A. cusickii var. flexilipes Barneby (1956). Relationships among the three clades and other species of Astragalus were not strongly supported, and additional tests could not reject a single monophyletic A. cusickii. However, the same tests could not reject a single monophyletic clade that included all four varieties of A. cusickii as well as A. whitneyi A. Gray (1865), which has always been recognized as a distinct species from A. cusickii. Given that closely related species are likely to be monophyletic (Scherson et al. 2005; Zimmers et al. 2017), we elevate two of the varieties of A. cusickii to species rank, based on the unified species concept (a monophyletic group diagnosably distinct from close relatives; de Queiroz 2005). This concept has been selected because (1) monophyly can be assessed, (2) morphological differences are known and presumably are the result of inheritance from a common ancestor, and (3) few studies address the breeding system of these plants. Recent studies of species in Astragalus have also employed monophyly with diagnosable differences between populations as the criteria for recognizing species (Scherson et al. 2008; Riahi et al. 2011). Therefore, we recognize A. cusickii var. packardiae and A. cusickii var. sterilis at the rank of species and make the new combination for A. packardiae here.

Astragalus packardiae (Barneby) J.F. Sm. & Zimmers, comb. nov. Astragalus cusickii A. Gray var. packardiae Barneby, Intermtn. Fl., Fabales, 3B: 79. 1989. Type: USA. Idaho. Payette Co.: on a small tributary of Dry Creek, 18 May 1980, J. Grimes & P.L. Packard 1583 (holotype NY; isotype CIC!).

Astragalus cusickii is a sparsely leafy, multi-stemmed, perennial forb found in western Idaho, eastern Oregon, and the extreme southeast corner of Washington. Astragalus cusickii var. cusickii has the widest geographic distribution of the four varieties. It is found in western Idaho, eastern Oregon, and southeast Washington, although with a concentration in the Hells Canyon area. Astragalus cusickii var. flexilipes appears to be only weakly differentiated from A. cusickii var. cusickii by subtle morphological differences: small, purplish flowers, and oblique, half-ellipsoid pods (Barneby 1989). The distribution of A. sterilis Barneby (1949) is limited to a small geographic area in southeastern Oregon and adjacent southwestern Idaho. This variety is distinguished by its smaller leaflets and bright red mottling on its pods. It is considered rare and of conservation concern in both Oregon and Idaho. Astragalus packardiae is distinguished by its relative paucity of leaves on the stems, particularly distally, its relatively small purplish flowers, and its small, narrow pods. It is considered one of the rarest plant taxa in Idaho, restricted to an approximately 10 square-mile area in Payette County, Idaho (Mancuso 1999). It has become a high priority conservation concern due to its limited geographic distribution, small population size, habitat decline, and vulnerability of its habitat to multiple, ongoing disturbances and threats (Mancuso 2016).

Astragalus sterilis was originally described at specific rank (Barneby 1949). It was only with the publication of *The Intermountain Flora* that Barneby (1989) moved *A. sterilis* to the rank of variety and described *A. cusickii* var. *packardiae*. In the discussion of the treatment for *A. cusickii*, Barneby acknowledged that recent collections had led him to change his view of *A. sterilis* as a distinct species defined by "its rhizomatous, subterranean caudex (resembling that of *A. ceramicus*) which gave rise to colonies of solitary or paired, short, and densely branched stems" to a distinct ecotype differentiated from typical *A. cusickii* only by "uniformly very short leaflets, and by the bright mottling of the pod, a syndrome too weak to support specific status." He also recognized that *A. cusickii* var. *flexilipes* was only weakly differentiated from the type variety and that *A. cusickii* var. *packardiae* was similar to *A. cusickii* var. *flexilipes* but was highly localized and differentiated by the loss of leaflets in the upper leaves and the narrowly and symmetrically ellipsoid fruit. Despite his views of the ranking of these taxa, Barneby (1989) clearly recognized morphological differences of both *A. sterilis* and *A. packardiae*.

LITERATURE CITED

- Barneby, R.C. 1949. Pugillus astragalorum XI: Two new species. Leafl. W. Bot. 5: 193-197.
- Barneby, R.C. 1956. Pugillus astragalorum XVIII: Miscellaneous novelties and reappraisals. Amer. Midland Nat. 55: 477–503.
- Barneby, R.C. 1989. Astragalus. Pp. 39–176, in A. Cronquist, A. Holmgren, N. Holmgren, J. Reveal, and P. Holmgren (eds.). Intermountain Flora, Fabales, vol. 3, part B. New York Botanical Garden Press, Bronx.
- Bunge, A. 1868. Generis Astragali species Gerontogeae. Mem. Acad. Imp. Sci. St. Petersburg 11: 1–140.
- Bunge, A. 1869. Generis Astragali species Gerontogeae. Mem. Acad. Imp. Sci. St. Petersburg 15: 1–254.
- Frodin, D.G. 2004. History and concepts of big plant genera. Taxon 53: 753–776.
- Gray, A. 1865. Characters of some new plants of California and Nevada, chiefly from the collections of Professor William H. Brewer, botanist of the State Geological Survey of Calfornia and of Dr. Charles L. Anderson, with revisions of certain genera or groups. Proc. Amer. Acad. Arts Sci. 6: 526.

- Gray, A. 1878. Contributions to the botany of North America. Proc. Amer. Acad. Arts. 13: 361–374.
- Linnaeus, C. von 1753. Species Plantarum. Laurentii Salvii, Stockholm.
- Lock, J.M. and B.D. Schrire. 2005. Galegeae. Pp. 475–487, in G. Lewis, B.D. Schrire, B. Mackinder, and M Lock (eds.). Legumes of the World. Kew Botanic Gardens, Richmond, Surrey.
- Mabberly, D.J. 2008. Mabberley's plant-book: A portable dictionary of plants, their classifications, and uses, third ed. Cambridge Univ. Press, Cambridge.
- Mancuso, M. 1999. The status of *Astragalus cusickii* var. *packardiae* (Packard's milkvetch). Idaho Department of Fish and Game Natural Resource Policy Bureau.
- Mancuso, M. 2016. Monitoring Packard's milkvetch (Astragalus cusickii var. packardiae) in southwestern Idaho, 2015 results. Report prepared for the Idaho Bureau of Land Management, Boise Idaho.
- Podlech, D. and S. Zarre. 2013. A taxonomic revision of the genus *Astragalus* L. (Leguminosae) in the Old World. Naturhistorisches Museum, Wien, Austria.
- de Queiroz, K. 2005. A unified concept of species and its consequences for the future of taxonomy. Proc. Cal. Acad. Sci. 56: 196–215.
- Riahi, M., S. Zarre, A.A. Maassoumi, S.K. Osaloo, and M.F. Wojciechowski. 2011. Toward a phylogeny for *Astragalus* section *Caprini* (Fabaceae) and its allies based on nuclear and plastid DNA sequences. Plant Syst. Evol. 293: 119–133.
- Sanderson, M.J. 1991. Phylogenetic relationships within North American Astragalus L. (Fabaceae). Syst. Bot. 16: 414–430.
- Sanderson, M.J. and J.J. Doyle. 1993. Phylogenetic-relationships in North American Astragalus (Fabaceae) based on chloroplast DNA restriction site variation. Syst. Bot. 18: 395–408.
- Scherson, R.A., H.-K. Choi, D.R. Cook, and M.J. Sanderson. 2005. Phylogenetics of New World Astragalus: Screening of novel nuclear loci for the reconstruction of phylogenies at low taxonomic levels. Brittonia 57: 354–366.
- Scherson, R.A., R. Vidal, and M.J. Sanderson. 2008. Phylogeny, biogeography, and rates of diversification of new world *Astragalus* (Leguminosae) with an emphasis on South American radiations. Amer. J. Bot. 95: 1030–1039.
- Taubert, P. 1894. Leguminosae. <u>In</u> A. Engler, and K. Prantl (eds.). Die Naturlichen Pflanzenfamilien. Vol. III. Verlag von W. Engelmann, Leipzig.
- Wojciechowski, M.F., M.J. Sanderson, B.G. Baldwin, and M.J. Donoghue. 1993. Monophyly of aneuploid Astragalus (Fabaceae) — evidence from nuclear ribosomal DNA internal transcribed spacer sequences. Amer. J. Bot. 80: 711–722.
- Wojciechowski, M.F., M.J. Sanderson, and J.M. Hu. 1999. Evidence on the monophyly of *Astragalus* (Fabaceae) and its major subgroups based on nuclear ribosomal DNA ITS and chloroplast DNA *trnL* intron data. Syst. Bot. 24: 409–437.
- Zimmers, J.C., M. Thomas, L. Yang, A. Bombarely, M.M. Mancuos, M.F. Wojciechowski, and J.F. Smith. 2017. Species boundaries in the *Astragalus cusickii* complex delimited using molecular phylogenetic techniques. Molec. Phylogen. Evol. (in press).